

2015

**WELCOME TO THE OFFICE OF  
BOULDER BONE AND JOINT**

(Please fill out completely, print and sign at the bottom)

**PATIENT INFORMATION**

Name \_\_\_\_\_ Today's Date: \_\_\_\_\_  
Last First Middle

Permanent/Parent Address \_\_\_\_\_  
Street Apt. City State Zip

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Social Security# \_\_\_\_\_

Female \_\_\_ Male \_\_\_ Minor \_\_\_ Single \_\_\_ Married \_\_\_ Widowed \_\_\_ Other \_\_\_

Race ( Circle one ) White Black / African American Asian Hispanic

Home Phone \_\_\_\_\_ Secondary Phone \_\_\_\_\_

E-Mail Address \_\_\_\_\_

If under 21, parents name \_\_\_\_\_ Phone \_\_\_\_\_

Employer \_\_\_\_\_ Business Phone \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Phone \_\_\_\_\_  
(Not living with patient)

Primary Physician \_\_\_\_\_ Phone \_\_\_\_\_

**MEDICAL INSURANCE INFORMATION (Please Fill Out Completely)**

Primary Insurance Co. \_\_\_\_\_

Policy Holder - \_\_\_ Self \_\_\_ Spouse \_\_\_ Parent \_\_\_ Guardian

Policy Holder Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Employer: \_\_\_\_\_  
(If different from patient)

Secondary Insurance Co. \_\_\_\_\_

Policy Holder - \_\_\_ Self \_\_\_ Spouse \_\_\_ Parent \_\_\_ Guardian

Policy Holder Name (If different from patient) \_\_\_\_\_

**Authorization:** I certify to the accuracy of the above listed information. I hereby authorize the release of any medical information necessary to process my health insurance claims and request payment of benefits to the provider of services. I understand I am financially responsible to Boulder Bone and Joint for charges not covered or denied by my insurance company. Boulder Bone and Joint is not party to any legal agreements between divorced or separated parents. I further agree, in the event of my non-payment, to the collection agency cost and/or court costs and/or attorney fees and reasonable fees should this be required. A copy of this authorization may be treated as an original.

Insured/Patient's Signature \_\_\_\_\_ Date: \_\_\_\_\_

If minor (17 or younger), parent or legal guardian must sign  
Parent or legal guardian \_\_\_\_\_ Relationship \_\_\_\_\_

Printed name of parent or legal guardian \_\_\_\_\_

**ORTHOPEDIC PROFESSIONAL ASSOCIATION, P.C.**

\_\_\_\_\_  
Name of Patient (please print)

\_\_\_\_\_  
Date of Birth

**I hereby acknowledge that I received Orthopedic Professional Association's Notice of Privacy Practices.**

\_\_\_\_\_  
Signature of Patient or Patient Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed name if signed on behalf of the Patient

\_\_\_\_\_  
Relationship to Patient

**Documentation of Good Faith Efforts  
To obtain patient's acknowledgment that they received provider's  
Notice of Privacy Practices**

*(For use when acknowledgment cannot be obtained from the patient.)*

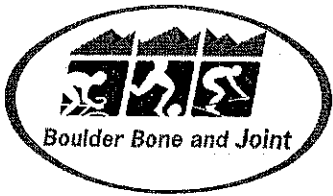
The patient presented to the office on \_\_\_\_\_ and was provided with a copy of Covered Entity's Notice of Privacy Practices. A good faith effort was made to obtain from the patient a written acknowledgment of his/her receipt of the Notice. However, such acknowledgement was not obtained because:

- Patient refused to sign.
- Patient was unable to sign or initial because:  
\_\_\_\_\_  
\_\_\_\_\_
- The patient had a medical emergency, and an attempt to obtain the acknowledgment will be made at the next available opportunity.
- Other reason (describe below):  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Signature of Employee Completing Form

\_\_\_\_\_  
Date

Coal Creek Medical Plaza  
1032 South 88<sup>th</sup> St.  
Louisville CO 80027  
303-665-0286



Michael P. Wertz, M.D.  
J. David Grauer, MD  
James G. Reid, MD  
E. Jordan Stoll, M.D.  
Jeffrey Gagliano, M.D.  
Justin D. Green, M.D.  
Jeremy James, P.A.  
Daniel Keck, P.A.

BCH Foothills Campus  
4820 Riverbend Rd.  
Boulder, CO 80301  
303-449-4545

Patient name \_\_\_\_\_ Age \_\_\_\_\_ Date \_\_\_\_\_

Employer/School \_\_\_\_\_ Position/Grade \_\_\_\_\_

### Problem

Current Problem? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date this problem started \_\_\_\_\_

Is this work related? \_\_\_\_\_

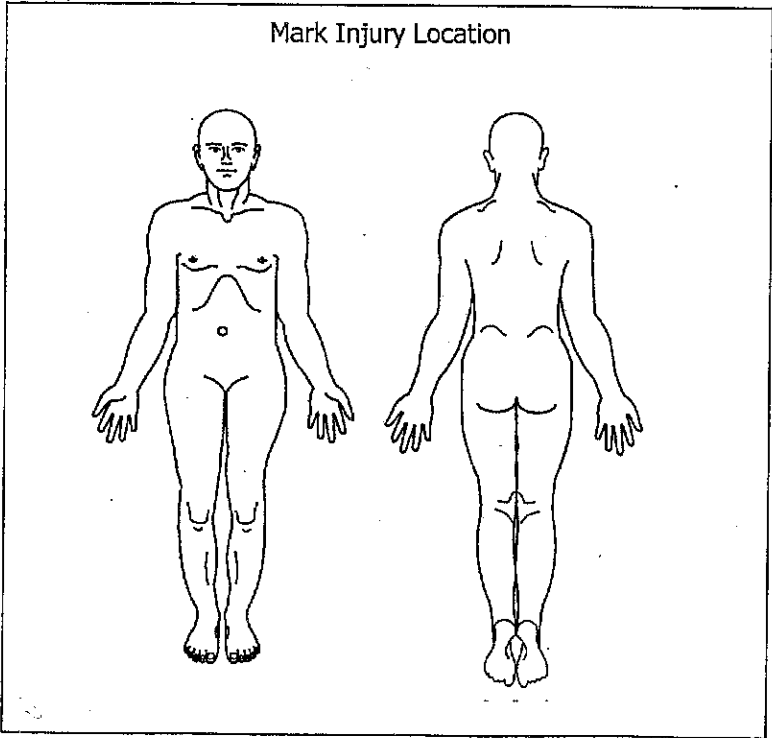
How did problem occur/start \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Treatments you have received for this problem \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Seen in ER?(if yes name) \_\_\_\_\_ X-Rays/MRI Taken?(where) \_\_\_\_\_

Auto Accident? \_\_\_\_\_ Pending litigation? \_\_\_\_\_

Who referred you to our office \_\_\_\_\_



Name \_\_\_\_\_ Date \_\_\_\_\_

## Surgical History (any surgery, not just orthopedic surgery)

Problem + Date or Age

Treatments + Doctor

Successful (Y/N)

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

## Medical History

Height \_\_\_\_\_ Weight \_\_\_\_\_

Are you pregnant? \_\_\_\_\_

List any current or past medical problems (dates and Doctors)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## Current Medications (Prescription, Over the Counter, Herbal health products, vitamins, or dietary supplements)

Name	Dose	Frequency	Name	Dose	Frequency
1. _____			6. _____		
2. _____			7. _____		
3. _____			8. _____		
4. _____			9. _____		
5. _____			10. _____		

**All Medications written and called in from this office will be done so during normal business hrs (8am-5pm) Mon-Fri. Please contact the pharmacy first when requesting a new prescription or prescription refill. Please give our office 24 hours to refill your prescription.**

## Allergies to MEDICATIONS (list medication and reaction)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

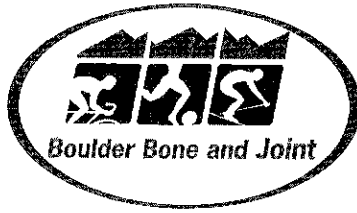
How often do you smoke (packs per day) \_\_\_\_\_ Are you a former smoker \_\_\_\_\_

How often do you drink alcohol (glasses per week) \_\_\_\_\_

How often do you use recreational drugs (per week) \_\_\_\_\_

Family Physician \_\_\_\_\_

Thank you for filling out this form



**Michael P. Wertz, M.D.**  
Sports Medicine  
Hand Surgery  
Orthopedic Surgery

**J. David Grauer, M.D.**  
Sports Medicine  
Orthopedic Surgery

**James G. Reid, M.D.**  
Orthopedic Surgery  
Upper Extremity/Hand Surgery  
Reconstructive Surgery

**E. Jordan Stoll, M.D.**  
Sports Medicine  
Orthopedic Surgery

**Jeffrey R. Gagliano, M.D.**  
Orthopedic Surgery  
Fellowship trained in  
Sports Medicine,  
Shoulder and Knee

**Justin D. Green, M.D.**  
Physical Medicine  
Rehabilitation

## REFERRALS

If your insurance company requires a referral for you to see a specialist you must obtain that from your primary care physician prior to your appointment. It is your responsibility to find out if a referral is required. Our office staff will not be checking for this information.

The referral must be logged in the insurance companies system in order to be effective. Just because you have a handwritten or faxed referral from your primary care physician does not mean the insurance company has it in their system.

If you do not take the necessary steps to ensure the referral is on file with your insurance company, any visits that are denied will be your responsibility.

Thank you,  
Boulder Bone and Joint

\_\_\_\_\_  
Patient's Printed Name

I have checked with my insurance company and they DO NOT require a referral

\_\_\_\_\_  
Patient's Signature

\_\_\_\_\_  
Date

## No - Show / Billing policy

This is to inform you that Orthopedic Professional Association has a no-show policy. If you do not keep your regular scheduled physician / therapy appointment, you will be charged \$40.00 for the missed appointment.

**YOU WILL BE RESPONSIBLE FOR THIS CHARGE**, as insurance companies do not pay for no-shows.

Orthopedic Professional Association will send out statements for any outstanding balances due. Any balance that exceeds the first billing cycle will have a \$5.00 fee added on monthly until the balance is paid in full.

I have read all of the above and understand/agree to all provisions therein regarding responsibility for payments.

Patient's Name: \_\_\_\_\_ Date: \_\_\_\_\_

Patient's Signature: \_\_\_\_\_

Parent or Legal Guardian's Signature \_\_\_\_\_